









THE RING GEAR SHAFT.

Figure 1. Gear Match Numbers and Setting Data

# Field Repair Instructions

FOR SERIES 20, 20T & 20.1 MARLEY GEAREDUCER STANDARD AND TYPE CC (EXTENDED FAN SHAFT)

#### GENERAL

Geareducers can be repaired in the field; however, major repairs require the use of a fully equipped machine shop. When field repair or replacement of parts is necessary, the following procedure is recommended for the disassembly and assembly of the unit. If any "O" ring, oil retainer or gasket is to be re-used, care should be taken not to damage it during disassembly. Parts which contain "O" rings or seals should not be jerked or twisted past a shoulder or edge. These parts are marked with an asterisk (\*) in the description below. All "O" rings, oil retainers, and gaskets should be carefully inspected for damage before being reinstalled. Marley recommends that new "O" rings and oil retainer be installed during a major overhaul. Gasket is replaced by Permatex No. 2. See Figure 5, page 7.

#### DISASSEMBLY

Item numbers refer to Fig. 2, pages 4 and 5.

- 1. Remove drain plug (Item 1) and drain oil.
- Remove outer ring of bolts (Item 2.1) in pinion cage cap (Item 2.2) and remove pinion sub-assembly\* (Item 2).

CAUTION: The thickness of this shim pack (Item 2.3) is important in the resetting of the gears. The shim pack should either be saved or carefully measured with a micrometer. If the gears are to be replaced, record the pinion setting distance that is etched on the pinion gear.

- 3. Remove bottom cap (Item 3).
- 4. Remove fan shaft disc (Item 5) and shim pack (Item 5.1) and pull ring gear hub (Item 6).

CAUTION: The thickness of this shim pack (Item 5.1) is important in the backlash setting of the gears. The shim pack should either be saved or carefully measured with a micrometer. The gear hub may be removed by using the fan shaft disc and place bolts, or a hub puller can be used by making a special plate; similar to the fan shaft disc, with a clearance hole that will allow the puller to push against the fan shaft (Item 10). Loosely attach plate to gear hub and pull against plate with hub puller. A metal disc should be placed between the fan shaft and the hub puller to protect the end of the fan shaft.

- 5. Remove water slinger\* (Item 7).
- 6. Remove labyrinth ring (Item 8) and shim (Item 9).
- Press or pull fan shaft (Item 10). The top bearing cup (Item 11) will be removed with the fan shaft.
- 8. Remove ring gear (Item 12) from ring gear hub.

#### PINION CAGE DISSASSEMBLY

- Remove pinion cage cap\* (Item 2.2) from pinion cage (Item 2.4).
- 2. Remove "O" rings (Items 2.5 and 2.6).
- Remove locknuts (Item 2.7) and lockwasher (Item 2.8); then press pinion shaft (Item 2.9) out of pinion cage. This will free tail bearing cone (Item 2.10). A hydraulic press or jack is recommended for removing or assembling press fit parts.
- 4. Press oil slinger (Item 2.11) and head bearing cone (Item 2.12) from the pinion shaft. Bearings must not be exposed to dirt, dust or moisture.
- 5. Press bearing caps (Item 2.13 and 2.14) out of pinion cage.
- 6. If oil retainer (Item 2.15) in pinion cage cap is worn or damaged and is to be replaced, it can be removed with a hammer and punch.

#### FAN SHAFT ASSEMBLY

- 1. Press or pull top bearing cone (Item 13) from end of fan shaft.
- 2. Press or pull bottom bearing cone (Item 14) from fan shaft.
- 3. Press bottom fan shaft bearing cup (Item 15) out of case.











Figure 4. Bottom Cap Early models were supplied with a gasket between the case and bottom cap. In place of gasket, use Permatex "Form-A-Gasket" No. 2 as shown.

### ASSEMBLY

Before assembling a new pinion gear in the pinion cage, check match numbers on pinion gear and spiral bevel ring gear to be certain that they are a matched set. Gears are lapped in matched sets at the factory and should not be separated. Numbers are etched on both the pinion and ring gear as illustrated in Fig. 1, page 2.

All parts that are to be reused should be thoroughly cleaned with Kerosene before being reinstalled. Do not remove new bearings from carton until ready to use. Wash all bearings (new or old) with Kerosene. Do not spin-dry bearings. Take each bearing set and roll the cup on the cone to note any roughness. Replace bearing if necessary. If bearings cannot be installed immediately after washing, lubricate and cover them to protect against dust, moisture, etc.

If a press is not available to install bearing cones, they can be heated as long as the temperature does not exceed 275°-300°F. If the bearings get hotter than this, they will begin to draw and soften. Bearings can be heated with infrared lamps or with oil baths. If an oil bath is used, the bearing should be supported an inch or so above the pan to prevent local overheating.

# PINION CAGE SUB-ASSEMBLY

- 1. Place oil slinger (Item 2.11) on pinion shaft (Item 2.9).
- 2. Press head bearing cone (Item 2.12) on pinion shaft making sure oil slinger and bearing are against gear.
- 3. Press bearing cups (Items 2.13 and 2.14) into pinion cage (Item 2.4).
- 4. Lower pinion cage on pinion shaft, until head bearing cone and cup mate.
- 5. Press tail bearing cone (Item 2.10) on pinion shaft until it mates with its bearing cup.
- 6. Install locknuts (Item 2.7) and lockwasher (Item 2.8). Tighten nuts on bearing cone until 5 to 15 inch pounds of bearing preload is obtained. Bearing preload is the resistance in the bearings to shaft rotation measured in in./lbs. torque required to rotate the shaft at uniform velocity. Preload is necessary to insure the stability of the gear engagement. Crimp the lockwasher to hold the two nuts in place.
- 7. Install "O" ring (Item 2.6) in groove.
- 8. Install oil retainer (Item 2.15) in pinion cage cap (Item 2.2). This seal is to prevent oil leaking out of the Geareducer; therefore, the sealing lip must point inward. Clean oil retainer seat in cap and press retainer in place. Use a short piece of pipe with outside diameter .010 to .020 in. less than the retainer outside diameter. Do not apply hammer blows or uneven pressure directly to seal surface. Be careful not to tip retainer while installing it.

Provide a sleeve to protect the seal lip as it passes over the shaft keyway. Shim stock .010 to .015 inch thick can be used for this sleeve as long as the lapping edge is smoothed off and the seal is turned with the lap in the sleeve rather than against it. A small amount of light grease can be used to lubricate the sealing lip.

- 9. Position "O" ring (Item 2.5) and push cap (Item 2.2) (with seal and sleeve) in place on shaft. Attach cap to pinion cage and slide sleeve from cap.
- 10. Record the pinion setting distance that is etched on the pinion gear.

# **INSTALLATION OF FAN SHAFT**

- 1. Press bottom bearing cup (Item 15) in case.
- Press bearing cones (Item 13 and 14) on fan shaft (Item 10).
- 3. Lower fan shaft into case until bearing cone mates with bearing cup.
- 4. Press top bearing cup (Item 11 ) into case.
- 5. Install labyrinth ring (Item 8) and adjust cap screws (Item 16) until a bearing preload of 5 to 15 inch pounds is obtained. Measure the gap between the labyrinth ring and the case. Make a shim pack (Item 9) equal to the thickness of this gap. Remove ring and install shim pack. Reinstall labyrinth ring and check bearing preload. If necessary, adjust shim gap to obtain the proper bearing preload.

# INSTALLATION OF RING GEAR HUB

- 1. Attach ring gear (Item 12) to hub (Item 6). (Use 30 to 35 foot pounds torque on place bolts.)
- 2. Press ring gear hub on the fan shaft.

*CAUTION: Block the end of the fan shaft while pressing hub on shaft. Do not press against top bearing.* The tapped hole (5/8-11NC x 1.00 deep) in the end of the fan shaft may be used to pull the hub on. (If the tapped hole is used, check around the hole after the hub is on to be sure there are no raised edges that would keep the shims (Item 5.1 ) from seating properly against the shaft.) Stop the bottom edge of the hub approximately .100 from the end of the shaft.

# INSTALLATION OF PINION CAGE

- The "X" marked pinion and gear teeth should be clearly identified with chalk or other markings which can be seen from the inspection opening or the bottom of the case.
- 2. Find the difference between the pinion setting distance of the old gear and the new pinion gear and adjust the old shim pack (Item 2.3) or make a new shim pack to compensate for the different setting distances.



Figure 5. Tooth Contact Pattern Correct and Incorrect

Example:

Pinion setting distance of old gear	2.883
Pinion setting distance of new gear	<u>2.878</u>
Difference	.005

Remove .005 from shim gap.

3. Install shims (Item 2.3) and pinion cage sub-assembly (Item 2). CARE MUST BE TAKEN NOT TO DAMAGE the pinion gear teeth by forcing them into the ring gear teeth.

### **GEAR SETTING PROCEDURE**

The proper mounting of the gear set is essential to obtain long life and smooth operation of the gears. The pinion and ring gears were positioned approximately in the preceding steps. The correct gear position is determined by the gear tooth contact pattern and by the backlash.

With the "X" marked tooth on the pinion gear engaged between the two "X" marked teeth on the ring gear, check the backlash with a dial indicator as shown in Fig. 3. Lock the pinion shaft against rotation. The amount of movement of the fan shaft, measured at a distance equal to the outside radius of the ring gear is the backlash. The backlash on all gear ratios should be between .005 and .012. With the "X" teeth engaged the backlash should be approximately in the middle of the allowable range. Adjust the ring gear axially until the proper backlash is obtained. Check the backlash at three other points around the ring gear to be sure the backlash is within the specified limits. The fan shaft disc and the standard place bolts may be used to adjust the ring gear in either direction. After the correct backlash is obtained, remove fan shaft disc and measure the distance from the end of the fan shaft with a depth micrometer. Install a shim pack (Item 5.1) equal to this depth and replace the disc. (Tighten the inside bolt circle before tightening the outside bolt circle. Use 85 to 90 foot pounds torque.)

Recheck the backlash to make sure it is within the proper limits.

With gears adjusted to the proper backlash, blue (Prussian blue in oil) the pinion teeth. (By using a long handled brush or swab, the pinion teeth can be reached through the inspection opening.) Drive the pinion by turning the fan shaft in both directions for several revolutions. Observe the markings on both gears on both sides of the teeth. Compare the markings with the contact pattern shown in Figure 5. If contact pattern is incorrect, adjust the pinion position with shims between the pinion cage cap and Geareducer case.

When tooth contact is correct, recheck backlash. If necessary, adjust ring gear to obtain proper backlash and recheck contact pattern. Proper contact is the more important of the two. On a used set of gears, it may be necessary to set the gears with slightly greater backlash in order to obtain proper tooth contact. Should a condition be encountered where correct contact cannot be obtained, the Geareducer should be returned to Marley's Olathe, Kansas plant in exchange for a factory reconditioned unit.

## FINAL ASSEMBLY

- 1. Apply 1/8" diameter bead of Permatex No. 2 to flange of bottom cap. Bead to be centered on flange, and to be inside of and adjacent to bolt holes (see Figure 4).
- 2. Install bottom cap and tighten attaching cap screws to 25 ft./lbs. torque.
- 3. Install "O" ring (Item 17) in water slinger (Item 7).
- 4. Fill grooves of the labyrinth ring (Item 8) and water slinger (Item 7) with a lithium base grease (NLGI-2).
- 5. Install water slinger on fan shaft (Item 10).
- 6. Replace air vent and all pipe plugs.
- 7. Fill with lubricant selected from Table 1, page 8. Refer to Geareducer Service Manual for complete service and lubrication instructions.

### LUBRICANTS FOR MARLEY GEAREDUCERS

To insure maximum performance and service life, The Marley Cooling Tower Company recommends Marley factory approved oils be used in all Marley spiral bevel Geareducers. You can purchase Marley approved oils through your local Marley sales office in one-gallon and five-gallon containers.

If you must use any oil other than Marley factory approved oil, the lubricant must not contain any additives (such as detergents or EP additives) which are adversely affected by moisture and could reduce the service life of the Geareducer. The responsibility for use of oils other than Marley approved lubricants rests with the customer/user and the lubricant supplier.

Seasonal temperature changes may require one viscosity of oil for summer operation and another for winter operation. Use the following table as a guide.

Turbine-type mineral oils conforming to the viscosity requirements outlined in Table I may be used. These lubricants will provide service life of up to six months.

Winter	Winter or Summer	Summer
Below 32°F <b>SAE 20</b>	32°F to 110°F <b>SAE 30</b>	Above 110°F <b>SAE 40</b>
Viscosity S.U.S. At 100°F 230-310 (Heat Exchangers Only)	Viscosity S.U.S. At 100°F 450-610	Viscosity S.U.S. At 100°F 750-1000

The Mobil synthetic lubricants listed below may be used where extended service intervals are desired (up to five years).

Table II. Air Temperature at Geareducer

Winter or Summer	Severe Duty/High Temperature
32°F to 110°F	Above 110°F
Mobil SHC 629	Mobil SHC 630

## 5800 Foxridge Drive — P.O. Box 2912 — Mission, Kansas 66202 913 362-1818